



LIQVD DIGITAL INDIA LIMITED

(Formerly known as Liqvd Digital India Private Limited)

B - 206, Second Avenue CTS No 17/2A/1 Subhash Nagar, Village Vyarvail,

Andheri East, Chakala MIDC, Mumbai - 400 096, Maharashtra, India.

CIN No - U74999MH2013PLC242904

Email id: compliance@liqvd.asia

Certified True Copy of the Resolutions passed at the **8th** Meeting of **Financial Year 2025-26** of the **Board of Directors** of the Company **Liqvd Digital India Limited** held on **Tuesday the 30th September, 2025 at 11.00 a.m.** at the Registered Office of the Company situated at **B - 206, Second Avenue CTS No 17/2A/1 Subhash Nagar, Village Vyarvail, Andheri East, Chakala MIDC, Mumbai – 400 093, Maharashtra, India.:**

APPROVAL AND ADOPTION OF THE DRAFT RED HERRING PROSPECTUS IN RELATION TO THE OFFER:

“RESOLVED THAT in furtherance of the resolution passed by the Board of Directors of the Company (the “Board”) and Shareholders of the Company on 12th September, 2025 and 15th September, 2025, respectively for raising of funds through Initial Public Offering and Offer for Sale by existing shareholder (“Promoter Selling Shareholder”), subject to applicable laws, the draft of the Draft Red Herring Prospectus (the “DRHP”), in respect of the Initial Public Offering (“IPO”) of equity shares of face value of Rs.5/- each of the Company (the “Equity Shares”) consisting of a fresh issue of Equity Shares of face value of Rs.5/- each of the Company (the “Fresh Issue”) and an offer for sale of Equity Shares (“Offer for Sale”) by certain existing shareholders of the Company (the “Selling Shareholders”) (the “Offer for Sale” and together with the Fresh Issue, the “Offer”) in the Offer, for cash either at par or premium such that the amount being raised pursuant to the Fresh Issue aggregates up to ₹ 47 crores (with an option to the Company to retain an over-subscription to the extent of 10% of the net Offer size, or such other extent as may be permitted under the Applicable Laws, for the purpose of rounding off to the nearest integer while finalising the basis of allotment in consultation with the designated stock exchange), on such price as may be determined in accordance with the Book Building Process under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and as agreed to by the Company in consultation with the Book Running Lead Manager to the Offer (the “BRLM”), as provided to, and tabled before the Board, containing the requisite information as prescribed by applicable laws and regulations, subject to it being duly signed by the Directors, the Chief Financial Officer and the Company Secretary be and is hereby approved for filing with the SME Platform of BSE Limited (“BSE SME” / “Stock Exchange”) and the Securities and Exchange Board of India (“SEBI”) and such other authorities or persons as may be required.



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RESOLVED FURTHER THAT the DRHP is hereby recommended for signing by each of the Directors of the Company, the Chief Financial Officer of the Company and the Selling Shareholder (or their duly authorized representative) and each such person be and is hereby authorized to sign the declaration page of the DRHP for and on behalf of the Company and file the same with the Stock Exchange for their observations and for listing purposes."

RESOLVED FURTHER THAT Mr. Arnab Mitra and/or Mr. Ashish Jalan and/or Mr. Monish Sanghavi and/or Mr. Sunil Gangras, Directors of the Company and Ms. Sonal Biyani, Company Secretary of the Company be and are hereby severally authorised to make corrections or modifications, if any, and to finalise the DRHP for purposes of filing with SEBI, the Stock Exchange and such other authorities or persons as may be required, issue such certificates and confirmations as may be required and do all acts, deeds, matters and things and undertake such other necessary steps to implement the above resolution, including without limitation, to settle any questions, difficulties or doubts that may arise in relation thereto.

RESOLVED FURTHER THAT, the IPO Committee, as constituted on 12th September, 2025 is hereby authorized to undertake, approve and adopt any subsequent changes, correction, updates, alterations, revisions, modifications or amendments in the DRHP in accordance with the applicable law and regulations prior to filing with the SEBI including to determining the number of shares and/or the amount proposed to be raised.

RESOLVED FURTHER THAT Mr. Arnab Mitra and/or Mr. Ashish Jalan and/or Mr. Monish Sanghavi and/or Mr. Sunil Gangras, Directors of the Company and Ms. Sonal Biyani, Company Secretary of the Company be and are authorised to certify the true copy of the aforesaid resolutions and the same may be forwarded to concerned authorities for necessary action.

For Liqvd Digital India Limited

A handwritten signature in black ink, appearing to read "Arnab Mitra", written over a horizontal line.

Arnab Mitra

Managing Director

Din No. 06384015

Date: 30th September, 2025

Place: Mumbai